PATIENT TOOLS

Boost Your IBH Program Performance

Webinar #4 – Screening In Your Clinic

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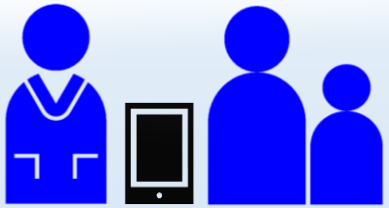
Webinar 1

More Effective Screening

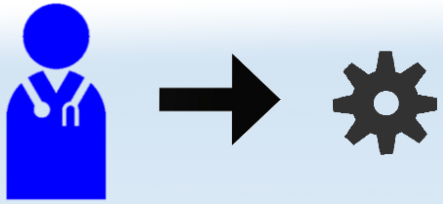


Webinar 2

Simplify the Screening Process

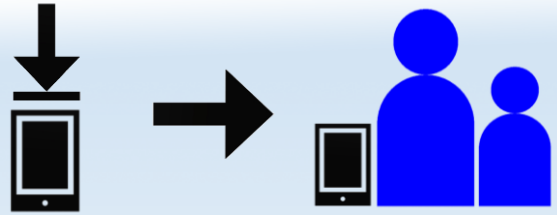
Webinar 3

Making the Business Case



Webinar 4

Screening in Your Clinic



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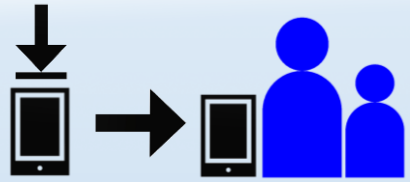
Screening in Your Clinic

Download and Build Out



What we'll be covering:

- Screening Protocols
- Level of Automation
- Equipment Requirements
- EMR Integration Plan If Needed
- Training and Support
- Implement In Phases
- Screening Project Plan

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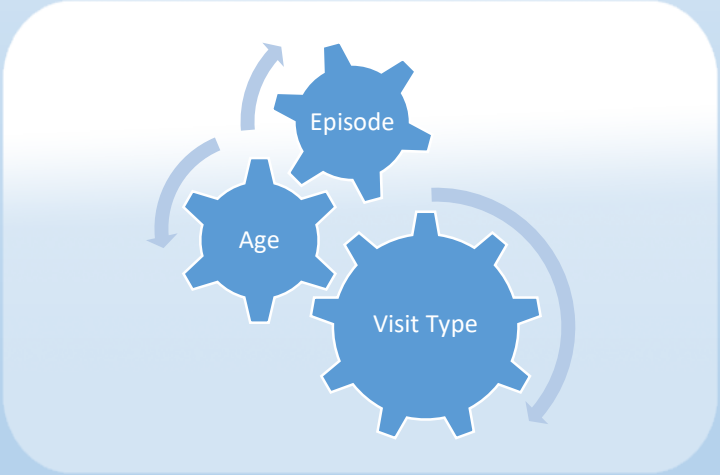
Screening Protocols



- Age-based detection at well-child and annual checkups
- Episode-based outcome monitoring
- In-depth assessment triggered or on-demand

Level of Automation

How will you initiate (launch) screenings

- Tablet (PTI Office app)
- PTI Front Desk app on a PC
- EMR scheduling

Where will you administer screenings

- In-the-office (tablets, kiosks)
- At-home using a portal (PC, tablet or smartphone)

Where will the results get routed

- Hardcopy printout
- PDF file
- EMR
- Data warehouse
- HIE

Equipment Requirements

- Annual volume of screenings?
- Where will screenings be administered?

How many devices do you need (tablets and kiosks)

- Assume 2000 hours per year
- At 1, 2 or 3 administrations per hour, that is 2000, 4000 or 6000 per year
- If using a portal, reduce the expected volume per site accordingly
- Compute how many devices you need at each site (obviously at least 1)

Tablet guidance (iPad, Galaxy Tab and Kindle Fire)

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EMR Integration Plan If Needed

- Engage your IT department (access, security and data exchange)
- Engage EMR Interface team
  - Scheduling feed
  - Lab results
  - Results format and access by providers
  - Error handling and maintenance
- HL7 messaging specifications with test messages
- Program and test against test messages
- End-to-end pre-production testing
- Deploy, end-to-end test and release to production

Training and Support

In-service training

- Launch
- Administration
- Accessing results
- Tech support

- Train the trainer
- IT support
- PTI Front Desk access
  - View and reprint results, manage PHI, manage launch list
  - Advanced (manage profiles and connections, flags and referrals)
- PTI Dashboard access

Implement In Phases

Phase 1 – Clinic-based screening administration

Screening Protocols
Which results where
Installation
Training

Phase 2 – EMR integration

Implement the EMR interface
Launch from scheduling feed
Access screenings as lab results

Phase 3 – Remote portal administration

Patient access (direct email, patient portal email or portal landing page)
PTI Front Desk launch management

Screening Plan

Patient Tools Makes It Easy

- Content Packages – production costs, breadth of measures
- Screening by screen, mobile format – mobile devices, responsive administration
- Screening protocol support – combine measures into a screening interview
- Seamless, integrated automation - lower cost and less impact

Get started with remote set-up in 3 steps

- Setup PTI app accounts as needed
- Download apps, install and login
- In-service training

Expand in phases when ready

Explore Further

Contact Us Below

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